

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 07, 2018

REGISTRATION NO: 27136
BONDS ISSUED BY: Bismarck R-V School District
AMOUNT OF ISSUE: \$1,700,000.00 (Series 2018) COUNTY: St. Francois and Washington
(a portion of \$1,900,000 authorized)
DATE OF ISSUE: June 12, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of paying costs of constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping school facilities, including, without limitation (1) safety-related improvements, including relocating the junior high/high school administrative office to be near the front entrance and developing a secure entrance for the elementary school, (2) updating the high school science lab and band rooms, and (3) roof improvements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$150,000.00	03/01/2027	
3.00000%	\$150,000.00	03/01/2028	
3.00000%	\$150,000.00	03/01/2029	
3.00000%	\$150,000.00	03/01/2030	
3.00000%	\$175,000.00	03/01/2031	
3.00000%	\$175,000.00	03/01/2032	
3.25000%	\$175,000.00	03/01/2033	
3.25000%	\$175,000.00	03/01/2034	
	\$100,000.00	03/01/2035	*
	\$100,000.00	03/01/2036	*
3.50000%	\$200,000.00	03/01/2036	
	\$100,000.00	03/01/2037	*
	\$100,000.00	03/01/2038	*
3.50000%	\$200,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri
PURCHASE PRICE: \$1,676,898.25
INTEREST RATE: 3.32885%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$29,135,460.00
INDEBTEDNESS: (Including this issue) \$3,205,000.00
NOTICE OF ELECTION: Published in The Daily Journal newspaper on March 20 and 27, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 258 No - 120
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable